

ADVERTISING REGULATION DEPARTMENT REVIEW LETTER

October 03, 2024

Ms. Jessica Chang Capital Client Group, Inc. 333 S. Hope St., 53rd Floor Los Angeles CA 90071

Reference: **FX2024-1002-0003/E** Org Id: 6247

Link Reference: FX2024-0112-0365

1. Fund Fact Sheet - CGHM - Capital Group Municipal High-Income ETF - Q3 Fact Sheet - September 30, 2024

D 1 ED 2010 GEG

Rules: FIN 2210, SEC34B1

3 Pages Total Fee: \$600

Dear Ms. Chang,

Although the above-referenced fund fact sheet appears consistent with applicable standards, we have the following comment.

Based on the firm submission details, our review is limited to the supporting document received on October 2, 2024 and does not include the initial version submitted on October 2, 2024, which we understand has not and will not be used.

If you have any questions regarding this comment, please contact me at (240) 386-4500.

Reviewed by,

Eric K. Knight Associate Principal Analyst

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Please send any communications related to filing reviews to this Department through the Advertising Regulation Electronic Filing (AREF) system or by facsimile or hard copy mail service. We request that you do not send documents or other communications via email.

NOTE: We assume that your filed communication doesn't omit or misstate any fact, nor does it offer an opinion without reasonable basis. While you may say that the communication was "reviewed by FINRA" or "FINRA reviewed," you may not say that we approved it.