Subject:

Following up: Enroll now in your retirement plan

Body:

I hope you found the recent retirement plan meeting that I conducted for your company useful. Your plan is a great benefit that can help you pursue the life you want in retirement.

For more information about the benefits of your plan, visit **[INSERT EDUCATIONAL WEBSITE URL HERE IN BOLD TEXT].**

In case you missed the meeting or have additional questions, I want to let you know that I’m here to help. Please let me know if I can assist with your retirement planning. You can also learn more about retirement savings and get a customized action plan by accessing the **ICanRetire** website after you log in to your account.

Sincerely,

[Name]

[Title]

[Company name]

**Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.**

This content, developed by Capital Group, home of American Funds, should not be used as a primary basis for investment decisions and is not intended to serve as impartial investment or fiduciary advice.

All Capital Group trademarks mentioned are owned by The Capital Group Companies, Inc., an affiliated company or fund. All other company and product names mentioned are the property of their respective companies.

On or around July 1, 2024, American Funds Distributors, Inc. will be renamed Capital Client Group, Inc.

© 2024 Capital Group. All rights reserved.

RPGEOT-015-0524O CGD/8121-S103764