

Retirement plan services

Spanish resources for employees



**CAPITAL
GROUP**®

**AMERICAN
FUNDS**®



Take advantage of Spanish-language resources to help employees invest for retirement

Employees need support to make informed decisions about your company's retirement plan.

With Spanish by far the second-most common language in the United States,* Capital Group, home of American Funds, offers key participant services and resources in Spanish.

On the next page, you'll find a list of resources you can use to help your Spanish-speaking employees plan and save for their financial futures.

(continued on next page)

*Source: United States Census Bureau, American Community Survey 2022 1-year estimates.



Live customer service in Spanish

RecordkeeperDirect®
(800) 421-4120

Press 8 for Spanish

PlanPremier®
(800) 204-3731

Press 2 for Spanish

SIMPLE IRA/SIMPLE IRA Plus and other plans
(800) 421-4225

Press 8 for Spanish

If you don't know which number to use, contact your plan's financial professional.



Resources available in Spanish



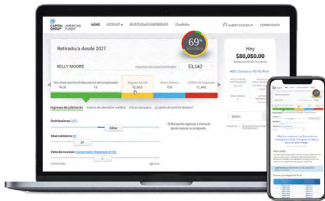
Enrollment materials

- **Participant enrollment books, forms and video** encourage and enable employees to sign up for the plan.



Educational materials

- **Participant educational trifolds** cover the following topics:
 - The value of saving over time
 - Reasons to increase contributions
 - Target date funds
 - Comparison of Roth and traditional contributions
 - SIMPLE IRA matching contributions



Account information

- **Participant website and mobile app** (PlanPremier only) allow participants to access and manage their accounts.
- **Quarterly account statements** (PlanPremier only) provide participants updates and breakdowns of their accounts.



Investment materials

- **Prospectuses** include key fund information that participants need before investing in a fund.
- **Fund fact sheets** provide timely fund data, including share-class specific returns updated quarterly.

Contact your plan's financial professional for more information about these resources. Resource availability varies by solution.

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.

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