



- Use this form to initiate the waiver of probate process when the deceased investor's estate will not be going through probate, small estates, or another state-approved alternative to probate.
- Do not use this form if probate is in process or has been completed.
- A bond premium is charged on all funds valued over \$500. The decedent's state of residence may offer other probate alternatives that don't involve a fee. To determine available options, consult a financial or legal professional.

1 Account and mailing information

Account registration _____ Account number _____

First name of requester _____ MI _____ Last _____

Address _____ City _____ State _____ ZIP _____

() _____

Email address* _____ Daytime phone _____

Did the account owner pass away without a will? Yes No

*Your privacy is important to us. For information on our privacy policies, visit www.capitalgroup.com.

2 Waiver of probate process initiation

- Notes:**
- A bond premium is charged on funds valued over \$500 and is calculated at the time the request is received.
 - Requests may require extensive review and time to complete.
 - Additional requirements will be forwarded to the heir(s).

By signing this form, you confirm: **1)** The account owner's estate has not and will not be administered through probate or alternative to probate, including but not limited to, a small estates process; and **2)** A waiver of probate is being requested.

Name of individual acting on behalf of the account (print)

X _____
Signature of individual acting on behalf of the account

Date (mm/dd/yyyy)

This document may not be signed using Adobe Acrobat Reader's "fill and sign" feature.

Attach the following documents:

- Certified copy of the death certificate (photocopy is acceptable)
 - Copy of the decedent's will, if applicable
- Trust document (required only if a trust is named as the heir in the will)

If you have questions or require more information, contact your financial professional or call American Funds Service Company at (800) 421-4225, ext. 77.

SEND

American Funds Service Company
ATTN: Lost Securities

REGULAR MAIL

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OVERNIGHT MAIL

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