

Make it easier to manage
your retirement plan



CAPITAL GROUP® | **AMERICAN FUNDS**®

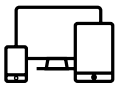
These key features can transform the way you manage your company's retirement plan, saving you time and helping to provide the best experience for participants.

Email notifications



DON'T WORRY about notifying your employees when it's time to enroll. If you provide us with their email addresses, we'll send them an enrollment invitation and a reminder.

Online enrollment



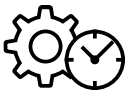
SAVE TIME by allowing employees to enroll via our website or mobile app. You won't have to collect forms or make time-consuming data entries.

Quick enroll



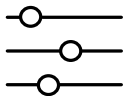
SIMPLIFY enrollment and boost plan participation. Quick enroll can get employees up and running in one easy step.

Eligibility tracking



BE CONFIDENT that your employees will be notified when they're eligible to enroll. We'll track eligibility and ensure notifications are sent in a timely manner.

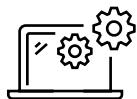
Deferral tracking



MAKE IT EASIER to keep track of your employees' contribution elections. We'll collect all the contribution elections in one place and notify you of any changes.

We'll also send tailored emails that are designed to boost employee engagement and help participants stay on track with their goals. It's all part of our **ICanRetire**® program, which can make saving for retirement easy and fun.

Beneficiary services



HELP MORE EMPLOYEES designate a beneficiary by enabling the ability to add a primary and contingent beneficiary on the participant website.

Getting started

These features are available with your plan at no additional cost. To learn more, speak with your plan contact at Capital Group, home of American Funds.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

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