



**CAPITAL GROUP** | **AMERICAN FUNDS**<sup>®</sup>

**Investor reference guide**





## **Thank you** for choosing American Funds

Whether you're investing for yourself or a loved one, you've taken an important step in pursuing your financial goals. We look forward to helping you achieve those goals, and we value your trust. Welcome to the American Funds family.

## It's easy to access your account

1

### Get ready

You'll need your **account number** and the last four digits of the **Social Security number** of the primary account holder.

2

### Go!

Visit **capitalgroup.com/getstarted** to log into your account for the first time.

## Security

We take the security of your personal information very seriously. That's why we have a robust security program and infrastructure. Our team of cybersecurity and risk management professionals monitor and protect your personal information 24/7.

Online account safety is a joint effort. We encourage you to set up online account access as soon as possible and to follow the steps below to strengthen account security.

Learn more about what we do for your security and how you can help at [capitalgroup.com/security](https://capitalgroup.com/security).

## Three quick ways to strengthen account security

1. Create a smart, custom password.
2. Activate account activity and security notifications (and keep your contact information up to date).
3. Sign up for paperless delivery of important documents.

It's important to keep your name, address, bank accounts and other account information up to date. Most information can be changed online. You can also download the necessary forms at [capitalgroup.com/forms](https://capitalgroup.com/forms).

### Online

Take advantage of a wide range of features on our website to help manage your account.

#### Your investments

- See your account balance and create custom views
- View your personal rate of return
- Review transaction history
- Buy, sell and exchange shares
- Add, update and delete automatic transactions

#### Your profile and settings

- Change your username and password
- Change your address, phone number and email address
- Add or update bank information for online investing
- Choose paperless delivery of your statements and reports

### Link your bank account for faster service

Sign up online or download the appropriate form to link your bank account and make buying and selling shares easy. Learn more at [capitalgroup.com/buyandsell](https://capitalgroup.com/buyandsell).



## Telephone

To speak with a Shareholder Services representative, call **(800) 421-4225**. We're available Monday through Friday, 8 a.m. to 7 p.m. ET.

## Mail

To buy shares, send a letter of instruction to the American Funds service center for your region. Be sure to include:

- Your name, account number and telephone number
- Fund information
- The amount to buy

Investment checks should be made payable to American Funds Service Company or the fund in which you are investing.

To sell shares, mail a completed distribution form to the American Funds service center for your region.

## Online

[capitalgroup.com](https://capitalgroup.com)

## Telephone

### Shareholder Services

**(800) 421-4225**

Speak directly with us Monday through Friday, 8 a.m. to 7 p.m. ET.

For website assistance, enter ext. 99.

### Outside the U.S.

**+1 (757) 670-4900**

Monday through Friday, 8 a.m. to 5:00 p.m. ET

**+1 (949) 975-5000**

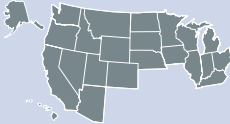

Monday through Friday, 11 a.m. to 7:00 p.m. ET

## Go paperless

Looking for a faster, safer, and more reliable way to receive your account documents? Sign up for email notifications to know when the following documents are available online:

- Quarterly account statements
- Transaction confirmations
- Prospectuses and reports
- Tax forms

# Mail

	Indiana service center	Virginia service center
<b>For residents of:</b>	AK, AZ, CA, CO, HI, IA, ID, IL, IN, KY, MI, MN, MT, ND, NE, NV, OH, OR, SD, UT, WA, WI, WY and all locations outside the United States.	AL, AR, CT, DC, DE, FL, GA, KS, LA, MA, MD, ME, MO, MS, NC, NH, NJ, NM, NY, OK, PA, RI, SC, TN, TX, VA, VT and WV.
		
<b>For American Funds Service Company®</b>	P.O. Box 6007 Indianapolis, IN 46206-6007	P.O. Box 2280 Norfolk, VA 23501-2280
<b>For Capital Bank and Trust Company<sup>SM</sup></b>	P.O. Box 6164 Indianapolis, IN 46206-6164	P.O. Box 2560 Norfolk, VA 23501-2560
<b>For CollegeAmerica®</b>	P.O. Box 6273 Indianapolis, IN 46206-6273	P.O. Box 2713 Norfolk, VA 23501-2713
<b>For overnight shipping (all accounts)</b>	12711 N. Meridian St. Carmel, IN 46032-9181	5300 Robin Hood Rd. Norfolk, VA 23513-2430

# How The Capital Advantage<sup>®</sup> works for you

Aligned with investor success

Our investment philosophy is based on doing what we believe is right for our clients.

The Capital System<sup>SM</sup>

Our proprietary multi-manager investment approach combines independent decision-making and teamwork.

Built to last

Since 1931, we've managed investments with the goal of helping long-term investors like you succeed.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.