

# Non-Retirement Account Payroll Deduction Election

For employer/employee use only

## Important information

- If you are opening a new account, you must attach a completed *Payroll Deduction Enrollment for Non-Retirement Accounts* form to this form. Your employer will forward the completed forms to American Funds Service Company® on your behalf.
- Return this completed form to your employer. **Do not send this form to American Funds Service Company.**

**NOTE: Any money withheld from your paycheck to invest in a payroll deduction program is considered taxable income.**

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## Agreement between

Please type or print clearly.

\_\_\_\_\_  
Name of employee

\_\_\_\_\_  
Name of company

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## Payroll election

Select one of the following three options.

- A.  **New election for NEW accounts** — I am opening a new account (the enrollment form is attached) and elect to participate in the non-retirement payroll deduction program. (Specify your election and effective date below.)

Deductions of  \_\_\_\_\_% **OR**  \$ \_\_\_\_\_ Effective date \_\_\_\_\_  
(mm/dd/yyyy)

- B.  **Change deductions** — I am currently participating in the payroll deduction program and wish to change my election. (Specify your new election and effective date below.)

Deductions of  \_\_\_\_\_% **OR**  \$ \_\_\_\_\_ Effective date \_\_\_\_\_  
(mm/dd/yyyy)

- C.  **Suspend deductions** — I wish to stop participating in the payroll deduction program as of the effective date specified below.

Effective date \_\_\_\_\_  
(mm/dd/yyyy)

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## Signature

I authorize my employer to withhold the amount/percentage specified above from each paycheck as of the effective date provided. I may revoke or update this election at any time as permitted by my employer. The revocation or update will be effective as soon as administratively possible by my employer after they have received the notice. I also understand that my contributions are subject to gain or loss in accordance with my selected investments.

**X**  
\_\_\_\_\_  
Signature of employee

\_\_\_\_\_  
Date (mm/dd/yyyy)