



# Get started on our website or mobile app

Access and manage your account on the website

- Go to [americanfunds.com/retire](https://americanfunds.com/retire) and click **Log In** at the top right.
- If accessing your account for the first time, click **New User?** to register your account.

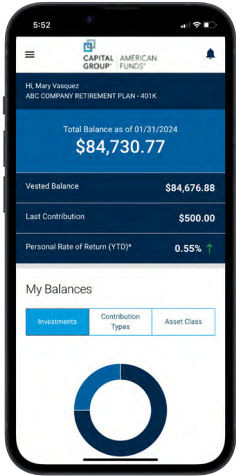
- 1 Top navigation**  
Use the navigation menu at the top to easily maneuver through the site.
- 2 Account highlights**  
Review your current account balance, your last contribution and your personal rate of return.
- 3 My Balances**  
Get a quick snapshot of the mix of funds in your portfolio.
- 4 Quick Links**  
Use this menu of popular site features to quickly access what you need.
- 5 My Retirement Goals**  
Set a personalized retirement goal, then visually track your progress every time you log in.
- 6 My Savings to Date**  
Review the contributions you've made towards your future retirement.
- 7 News and Announcements**  
Keep up to date on the latest retirement news and account features.
- 8 ICanRetire®**  
Get access to our **ICanRetire** education program and learn how you can optimize your savings.
- 9 Financial Professional**  
Contact your plan's financial professional for additional support.
- 10 Notifications**  
Find important account notifications here.

Review the following page for information on the mobile app

 **Access and manage your account on the go with our mobile app**

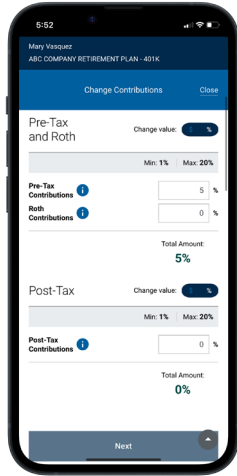
Download the **American Funds RkDirect 401k app** from the [App Store](#) or [Google Play](#). If accessing your account for the first time, click **Get started here** to register your account.

There are multiple American Funds apps; make sure to get the correct version. After logging in, use the menu at the top left of the screen to move between different sections of the app.



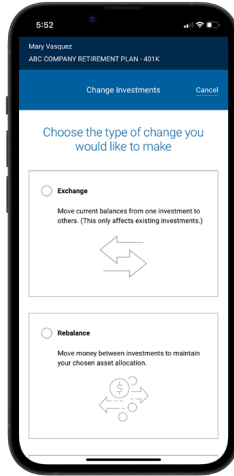
**Account overview**

View your balances, contributions, investments and personal rate of return.



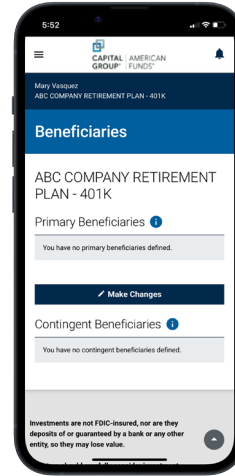
**Change contributions**

Change your deferral rate through the app, if enabled by your plan.



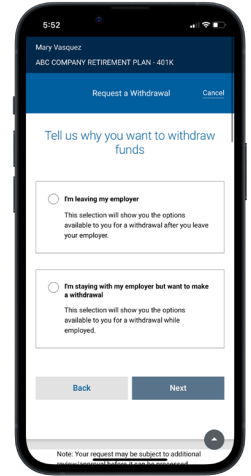
**Manage investments**

Seamlessly submit trade requests or reallocations of your portfolio.



**Manage beneficiaries**

Review and manage your account beneficiaries, if enabled by your plan.



**Initiate distributions**

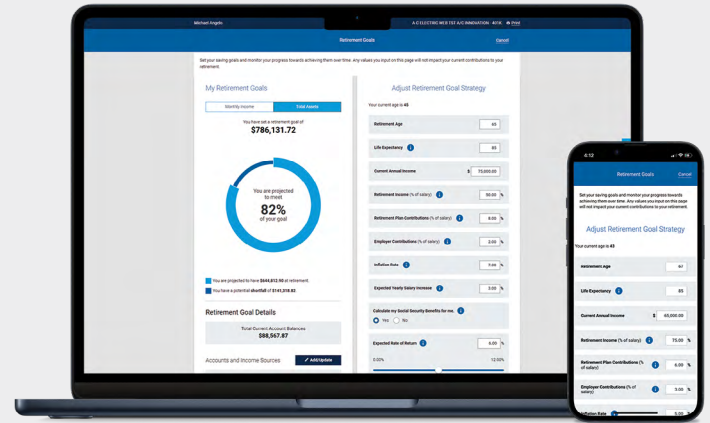
When the time comes, request most distribution types via the app.



**Stay on track with our retirement goals calculator**

You can generate a personalized retirement goal by providing basic information about your current savings activity and the retirement you envision, like your current savings rate and the percentage of your current income you think you will need during retirement.

After you set your goal, the website and mobile app will show your progress every time you log in. You can then make modifications to improve your projected retirement outcome, or go through the calculator again to adjust your goal.



Scan this QR code to access the participant website.

**Manage your account by phone**

Call our 24/7 automated phone system at **(877) 833-9322**.

**Need help?**

Call us at **(800) 421-4120** for assistance.

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