

Accessing your account online
Setting up your online account is simple

Set up your online account access to take advantage of the many benefits

#21348690

1 Get your account number
You'll find your account number on your **Account Confirmation** or **Quarterly Statement**.

2 Go to capitalgroup.com/login or scan the QR code

Enter your account number.



3 Choose a user name and password

For added security, create a smart, unique password.

Account Confirmation Page 1 of 3
Month dd, yyyy

How to contact us
Through your financial advisor
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FINANCIAL GROUP, INC.
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ANYTOWN, TX 12345-6789
Website: americanfunds.com
Phone: (800) 325-2590 - 24 hour automated service
(800) 821-4225 - Shareholder Services
M-F 8 a.m. to 7 p.m. Eastern time
Mail: American Funds
PO Box 2560
Norfolk VA 23501-2560

Please review this confirmation to verify the accuracy of this information. If you identify any discrepancies, immediately notify your financial advisor or call us at (800) 421-4225. If you delay in reporting an error, we may be unable to adjust your account.

Transaction detail for account #21348690

Account registration	Account #	Date of birth
CB&T CUST IRA/ROLLOVER JOHN SHAREHOLDER	21348690	07/05/1952

Fund	Trade date	Description	Dollar amount	Share price	Shares transacted	Share balance
Bond Fund of America-A Fund # 08 (see)	2/13/yy	20x Contribution	\$250.00	\$12.68	19.716	19.716
	2/13/yy	Sales charge 3.75%	-\$9.46			
		Ending balance	\$240.54	\$12.20		19.716
Growth Fund of America-A Fund # 05 (see)	2/13/yy	20x Contribution ¹	\$250.00	\$33.72	7.414	7.414
	2/13/yy	Sales charge 5.01%*	-\$12.53			
		Ending balance	\$237.47	\$32.03		7.414
New World Fund-A Fund # 36 (see)	2/13/yy	20x Contribution ¹	\$250.00	\$15.78	15.843	15.843
	2/13/yy	Sales charge 5.00%	-\$12.50			
		Ending balance	\$237.50	\$14.99		15.843

¹This purchase was made at the \$25,000 discount level.

Transaction detail for account #61500220

Account registration	Account #	Beneficiary date of birth
VCSFPCOLLEGEAMERICA JOHN SHAREHOLDER CUST FBO MARK SHAREHOLDER	61500220	05/19/1999

Fund	Trade date	Description	Dollar amount	Share price	Shares transacted	Share balance
Growth Fund of America-S29A Fund # 1005 (see)	2/13/yy	Contribution ¹	\$250.00	\$33.72	7.414	7.414
	2/13/yy	Sales charge 5.01%*	-\$12.53			
		Ending balance	\$237.47	\$32.03		7.414
New Perspective Fund-S29A Fund # 1007 (see)	2/13/yy	Contribution ¹	\$250.00	\$31.69	7.889	7.889
	2/13/yy	Sales charge 5.02%*	-\$12.55			
		Ending balance	\$237.45	\$30.10		7.889

¹This purchase was made at the \$25,000 discount level.

(See other side for key benefits to using your account online.)

Using your account online

Take advantage of your many online benefits

Here are 5 things you can do online:

1 Access statements and tax forms

View or download current and past account documents.

2 Cut clutter by going paperless

We'll email you whenever new documents are available to view or download.

3 Check your account balance

See your current balance or use Historical Balance to check a specific date.

4 Manage automatic transactions*

Set up or make changes to automatic investment plans and more.

5 Link your bank account*

Easily transfer money into and out of your American Funds account by linking your bank account.

The screenshot shows the American Funds online account dashboard. At the top, there are navigation tabs: 'Your Portfolio', 'Portfolio Value History', 'Statements & Tax Forms' (highlighted with a red circle 1), 'Your Portfolio Views', and 'Profile & Settings'. Below the navigation is a banner for 'An easier way to send forms – anytime' with a 'Submit Documents' button (highlighted with a red circle 2). The main section is titled 'Your Portfolio' and shows a total portfolio value of \$200,143.93 as of 04/20/20XX (highlighted with a red circle 3). Below this is a table of transactions with columns for 'Buy', 'Sell', 'Exchange', 'Rebalance', and 'Automatic Transactions'. The table lists several funds including American Funds U.S. Government Money Market Fund (AAFFXX), Capital World Growth and Income Fund (CWIAX), Fundamental Investors (CFNAX), The New Economy Fund (CNGAX), New World Fund (CNWAX), and SMALLCAP World Fund (CSPAX). On the right side, there are sections for 'Your Investments', 'Your Profile', 'Automatic Transactions' (highlighted with a red circle 4), 'Beneficiary Information', 'Your Bank Information' (highlighted with a red circle 5), 'Your Tax Information', and 'Your Financial Professional'.

(See other side for how to set up your account online.)

*Not available on certain employer-sponsored accounts.