American Funds
Global Growth Model Portfolio

Data as of May 31, 2024

CAPITAL GROUP® | AMERICAN FUNDS®

Seeks to provide long-term growth of capital

Model description

Seeks long-term growth of capital through exposure to global companies with strong growth potential.

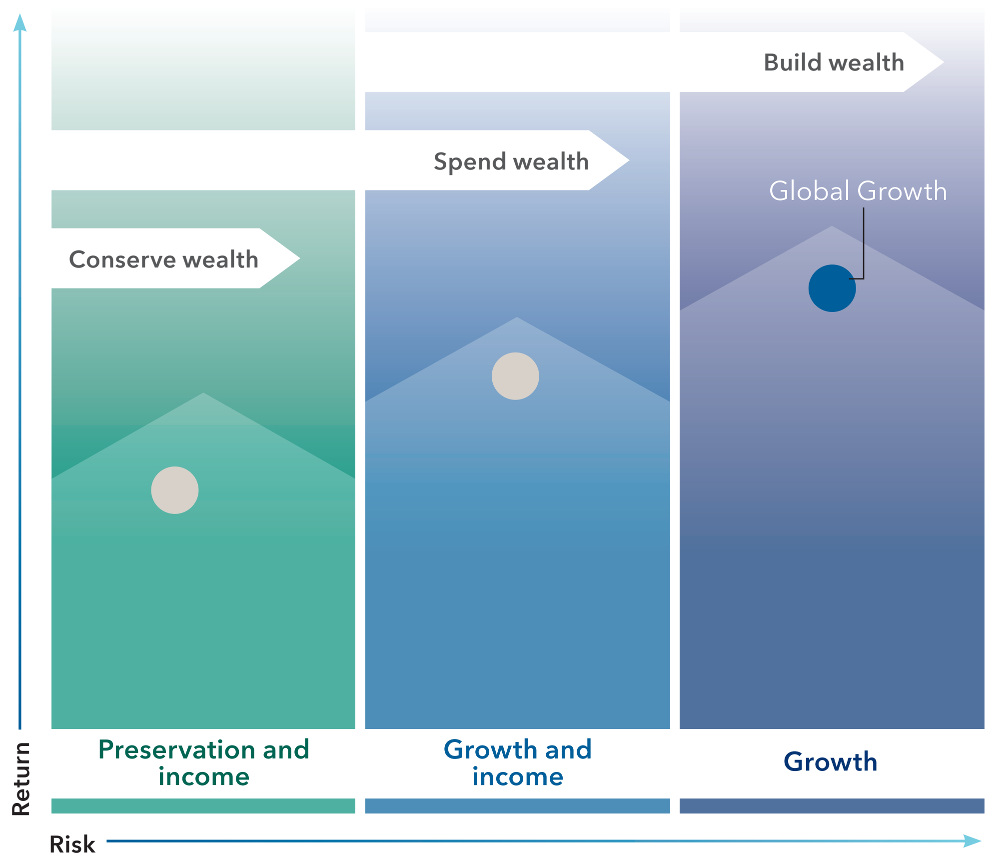
Created by Capital Group

In creating the American Funds Global Growth Model Portfolio, our seasoned portfolio managers relied on their in-depth understanding of the underlying funds. The models are constructed and monitored by the Portfolio Solutions Committee, with support from the Capital Solutions Group, while the underlying funds are actively managed by their respective portfolio managers. The Portfolio Solutions Committee has an average of 31 years of investment industry experience.*

For investors who ...

- Seek a broadly diversified all-equity investment.
- Seek wealth accumulation and can withstand market fluctuations over the long term.
- Could benefit from further diversifying their equity allocations.
- Value a diversified and experienced active investment manager to help them accomplish their goal.

Investor goals



*As of December 31, 2023

Model portfolios are only available through registered investment advisers. This content is intended for registered investment advisers and their clients.

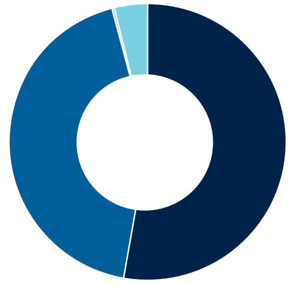
Model portfolios are provided to financial intermediaries who may or may not recommend them to clients. The portfolios consist of an allocation of funds for investors to consider and are not intended to be investment recommendations. The portfolios are asset allocations designed for individuals with different time horizons, investment objectives and risk profiles. Allocations may change and may not achieve investment objectives. If a cash allocation is not reflected in a model, the intermediary may choose to add one. Capital Group does not have investment discretion or authority over investment allocations in client accounts. Rebalancing approaches may differ depending on where the account is held. Investors should talk to their financial professional for information on other investment alternatives that may be available. In making investment decisions, investors should consider their other assets, income and investments.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Underlying funds

Underlying funds	Weight (%)
New Perspective Fund®	20
Capital World Growth and Income Fund®	15
SMALLCAP World Fund®	15
The Growth Fund of America®	15
The New Economy Fund®	15
EuroPacific Growth Fund®	8
New World Fund®	7
American Funds Global Insight Fund	5

American Funds Global Growth Model Portfolio



as of 5/31/24	Asset mix (%)*
Total equities	
U.S. equities	52.8
Non-U.S. equities	43.2
Total fixed income	
U.S. fixed income	–
Non-U.S. fixed income	0.3
Cash and equivalents†	3.7

Top five industries

Top five industries	at 5/31/24
Semiconductors & semiconductor equipment	11.1%
Software	6.1
Pharmaceuticals	5.3
Aerospace & defense	5.2
Interactive media & services	4.9

Top five equity holdings

Top five equity holdings	at 5/31/24
Microsoft	3.4%
Broadcom	2.8
TSMC	2.4
Meta Platforms	2.3
Alphabet	2.1

The Portfolio Solutions Committee

This model is actively monitored by the committee – a group of senior investment professionals with varied backgrounds and approaches, and decades of investment industry experience. They regularly review the model's results and holdings to keep it aligned with its objectives.


Alan Berro
38 years


Michelle Black
29 years


Brittain Ezzes
26 years


Samir Mathur
31 years


Wesley Phoa
30 years


John Queen
34 years


Andrew Suzman
30 years

Investment industry experience as of December 31, 2023.
Brittain Ezzes joined the Portfolio Solutions Committee effective January 1, 2024.

*Totals may not reconcile due to rounding.

Portfolios are managed, so holdings will change. Holdings-based information is based on the weighted average of the underlying funds.

†For American Funds and Capital Group ETFs, cash and equivalents includes short-term securities, accrued income and other assets less liabilities. It may also include investments in money market or similar funds managed by the investment adviser or its affiliates that are not offered to the public.

Model portfolios are subject to the risks associated with the underlying funds in the model portfolio. Investors should carefully consider investment objectives, risks, fees and expenses of the funds in the model portfolio, which are contained in the fund prospectuses. Investing outside the United States involves risks, such as currency fluctuations, periods of illiquidity and price volatility. These risks may be heightened in connection with investments in developing countries. Small-company stocks entail additional risks, and they can fluctuate in price more than larger company stocks. A nondiversified fund has the ability to invest a larger percentage of assets in securities of individual issuers than a diversified fund. As a result, a single issuer could adversely affect a nondiversified fund's results more than if the fund invested a smaller percentage of assets in securities of that issuer. See the applicable prospectus for details.

This content, developed by Capital Group, home of American Funds, should not be used as a primary basis for investment decisions and is not intended to serve as impartial investment or fiduciary advice.