

An introduction to Capital Group's new digital capability on our website

capitalgroup.com/illustrator



Construct portfolio

Choose between an AFIS fund, one of three AFIS TRICAP portfolios or a customized portfolio of up to five AFIS funds.



Explore scenarios

Explore various historical time frames, rolling periods and portfolio withdrawals using intuitive on-screen buttons and sliders.



Create report

Create a PDF report that can be shared with investors to help further the discussion.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

For financial professionals only. Not for use with the public.

American Funds Insurance Series (AFIS) Historical Illustrator

READ IMPORTANT DISCLOSURES

CREATE REPORT

1. Construct portfolio

Investment Amount: **\$100,000**

Portfolio Strategies: AFIS TRICAP Moderate Growth...

Share Class: Class 1

AFIS Funds	Percent
Growth Fund	35%
Growth-Income...	35%
The Bond Fund ...	30%
Total: 100%	

Rebalancing Frequency: Quarterly

UPDATE CHART

2. Explore scenarios

Explore a specific time frame

Explore rolling period results and/or compare to benchmark of selected fund(s)

Include a withdrawal rate and/or other fees/expenses

10yr ending value of hypothetical \$100,000 investment in AFIS TRICAP Moderate Growth Portfolio

Examples are for illustrative purposes only.

\$100,000 Initial Investment	10 Year Withdrawal Rate	0.25% Fee and Expense Ratio	0.25% Fee and Expense Ratio	0.25% Annual Withdrawal Rate	100.00% Ending Value	\$280,000 Ending Value
100,000	0%	0.25%	0.25%	0.25%	100.00%	\$280,000

1998 2000 2002 2004 2006 2008 2010 2012 2014 2016 2018 2020 2022
 3 yrs 5 yrs **10 yrs** 15 yrs 20 yrs Lifetime From 09/2012 To 09/2022

Rolling Monthly Periods Benchmark
 Portfolio Withdrawal Rate: 0% Estimated Other Fees and Expenses: 0%

3. Create investor report

CREATE REPORT

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.

All Capital Group trademarks mentioned are owned by The Capital Group Companies, Inc., an affiliated company or fund. All other company and product names mentioned are the property of their respective companies.

Capital Client Group, Inc.

For financial professionals only. Not for use with the public.

Lit. No. INGEFL-125-0223C Printed in USA CGD/TM/9686-S93668 © 2023 Capital Group. All rights reserved.