



## An introduction to Capital Group's new digital capability on our website



### Construct portfolio

Choose between an AFIS fund, one of three AFIS TRICAP portfolios or a customized portfolio of up to five AFIS funds.



### Explore scenarios

Explore various historical time frames, rolling periods and portfolio withdrawals using intuitive on-screen buttons and sliders.



### Create report

Create a PDF report that can be shared with investors to help further the discussion.

[capitalgroup.com/illustrator](https://capitalgroup.com/illustrator)

**Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.**

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# American Funds Insurance Series (AFIS) Historical Illustrator

READ IMPORTANT DISCLOSURES

CREATE REPORT

1. Construct portfolio

Investment Amount: **\$100,000**

Portfolio Strategies: AFIS TRICAP Moderate Growth...

Share Class: Class 1

AFIS Funds (Total: 100%)

- Growth Fund: 35%
- Growth-Income...: 35%
- The Bond Fund ...: 30%

Rebalancing Frequency: Quarterly

UPDATE CHART

2. Explore scenarios

Explore a specific time frame

Explore rolling period results and/or compare to benchmark of selected fund(s)

Include a withdrawal rate and/or other fees/expenses

10yr ending value of hypothetical \$100,000 investment in AFIS TRICAP Moderate Growth Portfolio

Examples are for illustrative purposes only.

\$100,000 Initial Investment	10 Year Return	10 Year Withdrawal Rate	10 Year Total Other Fees and Expenses	10 Year Total Withdrawals	10 Year Annual Withdrawal Rate	10 Year Ending Value
\$100,000	182.0%	0.0%	0.0%	\$100,000	1.0%	\$280,000

Rolling Monthly Periods:  Benchmark:

Portfolio Withdrawal Rate:  Estimated Other Fees and Expenses:

AFIS FUNDS(S) DETAILS

3. Create investor report

**Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.**

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