

# Model portfolio services for you and your clients

We offer the following model portfolio services in our comprehensive models resource center:



#### Conference calls

Quarterly results recaps, shifts in portfolio positioning and economic outlook.



#### Fact sheets

Quarterly return data and other critical information.





## Commentary

Quarterly economic and market summaries, model results and index comparisons.



## **Exposure changes**

Quarterly updates on asset class and sector exposure changes.



# Allocation updates

Changes the Portfolio Solutions Committee has made to underlying funds and why.

For the latest servicing content, visit **capitalgroup.com/model-resource-center** or scan the QR code to the right.



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