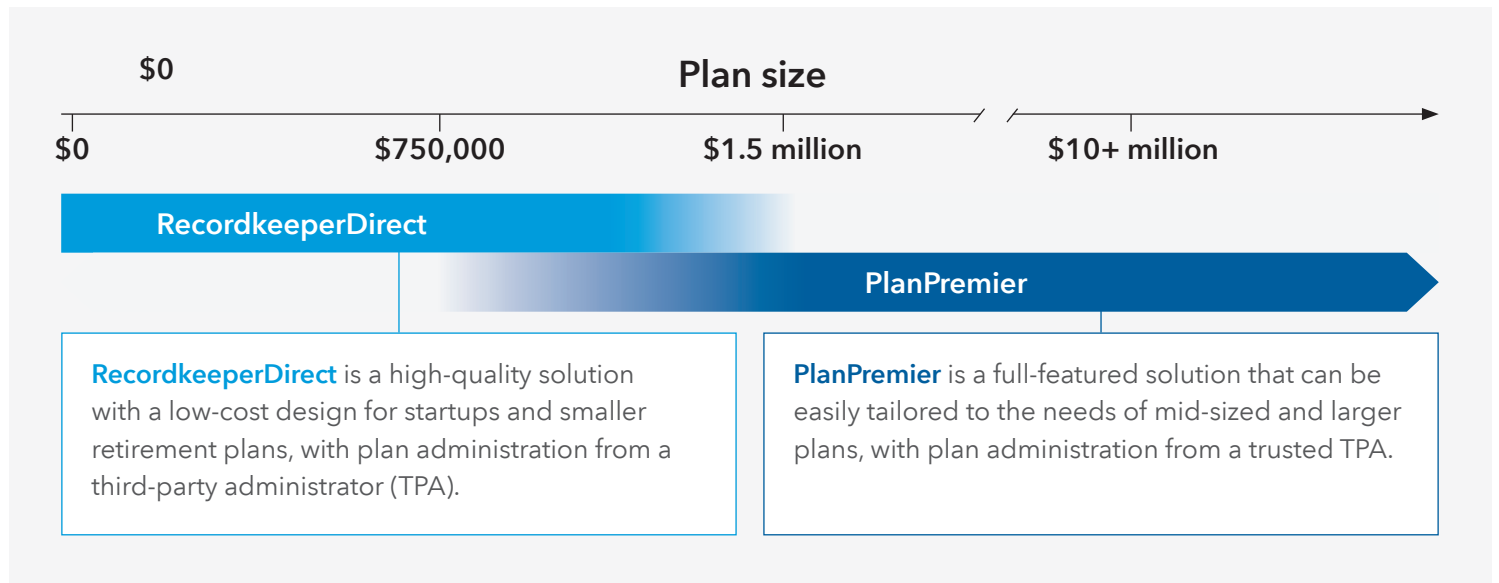


Find the solution that fits your plan

Capital Group, home of American Funds, offers a family of retirement plan solutions with features designed to serve the needs of a broad range of clients.



| | RecordkeeperDirect | PlanPremier-TPA |
|-------------------------------------------------------------------------------|--------------------|-----------------|
| Investments | | |
| Cost-effective access to the American Funds Target Date Retirement Series® | ✓ | ✓ |
| More than 40 American Funds investments | ✓ | ✓ |
| Investment flexibility with options from dozens of other investment managers* | | ✓ |
| Self-directed brokerage account option (additional fees apply) | | ✓ |
| Pricing | | |
| No conversion/takeover fees | ✓ | ✓ |
| Fixed-dollar recordkeeping fee structure | | ✓ |

*Availability of fund families may depend on the plan's share class.

| | RecordkeeperDirect | PlanPremier-TPA |
|---------------------------------------------------------------------------------------------------|--------------------|-----------------|
| Plan services | | |
| Customized plan and investment review reports | ✓ | ✓ |
| Payroll integration | ✓ | ✓ |
| Online invoicing and ACH payments | ✓ | ✓ |
| Employee vesting tracking | ✓ | ✓ |
| Deferral election tracking | ✓ | ✓ |
| Corporate trustee services (additional fees may apply) | ✓ | ✓ |
| Notice delivery service (additional fees may apply) | ✓ | ✓ |
| Beneficiary tracking (additional fees may apply) | ✓ | ✓ |
| Pre-approved plan document | Provided by TPA | Provided by TPA |
| Compliance testing | Provided by TPA | Provided by TPA |
| Form 5500 preparation | Provided by TPA | Provided by TPA |
| Interactive analytics dashboard to monitor plan health | | ✓ |
| Auto enrollment and escalation services | | ✓ |
| Eligibility tracking and notification | | ✓ |
| Participant services | | |
| Online enrollment | ✓ | ✓ |
| Customized enrollment education website, emails and materials, including Spanish materials | ✓ | ✓ |
| Mobile app | ✓ | ✓ |
| Educational content and interactive planning tools | ✓ | ✓ |
| Investment and fee disclosure | ✓ | ✓ |
| Online distribution requests | ✓ | ✓ |
| Online loan requests | | ✓ |
| Personalized income projections, peer comparisons, health care cost estimates and budgeting tools | | ✓ |
| Spanish website and statements | | ✓ |
| Distribution kits mailed to participants | | ✓ |

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.

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Capital Client Group, Inc.

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